

# DWDS



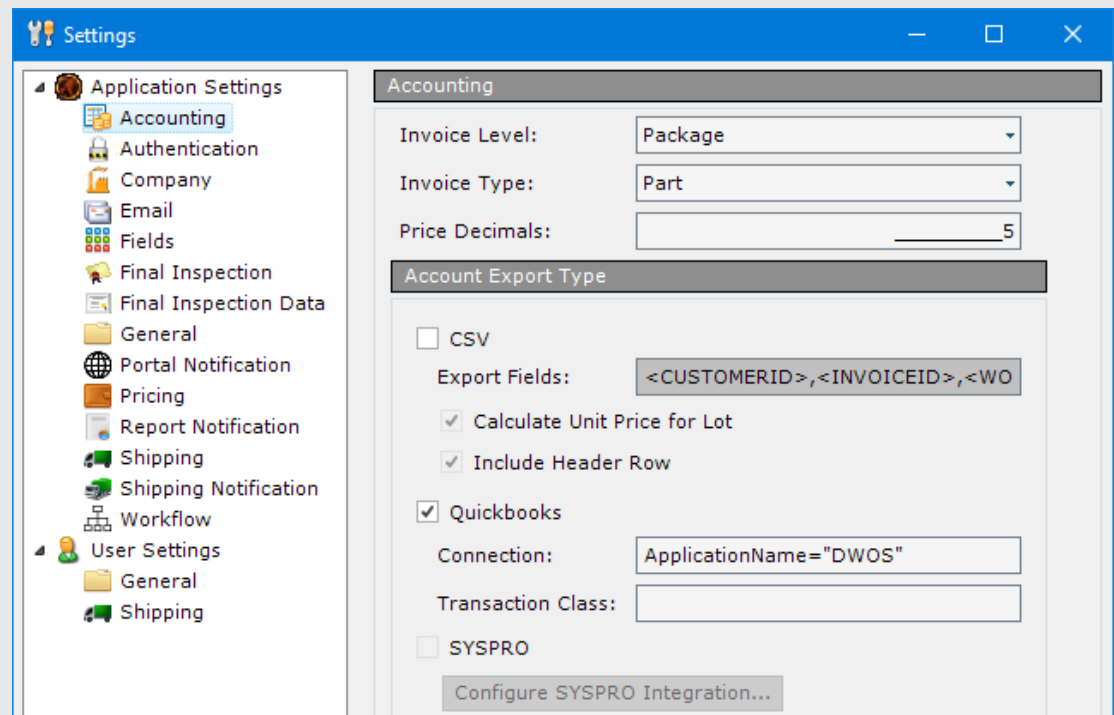
## ***Clearing Test Invoices from the Export Invoice Dialog***



**While Implementing DWOS, multiple Invoices may have accumulated in the Export Invoices dialog. Perform the following steps to clear the Export Invoices list.**

Export	Invoice	WO	Customer	PO	Customer WO	Completed Date	Priority	Base Price	Quantity	Total Price	Sales Order
<input checked="" type="checkbox"/>	17973	70850	Aerospace Parts	REQ2	REQ1	01/08/2016	Normal	\$50.00	1	\$50.00	
<input checked="" type="checkbox"/>	17974	70868	Aerospace Parts	REQ2	REQ1	01/08/2016	Normal	\$25.00	1	\$25.00	
<input checked="" type="checkbox"/>	17974	70874	Aerospace Parts	REQ2	REQ1	01/08/2016	Normal	\$333.00	167	\$55,611.00	
<input checked="" type="checkbox"/>	18012	70888	Aerospace Parts	REQ2	REQ1	06/27/2016	Normal	\$100.00	21	\$100.00	
<input checked="" type="checkbox"/>	18012	70910	Aerospace Parts	REQ2	REQ1	06/27/2016	Normal	\$0.75	1500	\$1,125.00	
<input checked="" type="checkbox"/>	18012	70914	Aerospace Parts	REQ2	REQ1	06/27/2016	Normal	\$0.75	700	\$525.00	
<input checked="" type="checkbox"/>	18006	70795	Aerospace Parts	321	123	06/15/2016	Normal	\$1,000.00	5	\$1,002.00	147
<input checked="" type="checkbox"/>	18006	70796	Aerospace Parts	321	123	06/15/2016	Normal	\$100.00	7	\$100.00	147
<input checked="" type="checkbox"/>	18006	70797	Aerospace Parts	321	123	06/15/2016	Normal	\$100.00	4	\$100.00	147
<input checked="" type="checkbox"/>	18012	70925	Aerospace Parts	654123	123654	06/27/2016	Normal	\$75.00	100	\$7,500.00	156
<input checked="" type="checkbox"/>	17975	70781	DS2			01/08/2016	Normal	\$1.50	2	\$75.00	
<input checked="" type="checkbox"/>	17990	70802	DS2	REQ2	REQ1	01/08/2016	Normal	\$4.05	27	\$4.05	
<input checked="" type="checkbox"/>	17975	70831	DS2	REQ2	REQ1	01/08/2016	Normal	\$0.45	3	\$0.45	
<input checked="" type="checkbox"/>	17986	70526	Fort Walton Mac...	958228	REQ1	01/08/2016	Normal	\$9.00	850	\$7,650.00	
<input checked="" type="checkbox"/>	18008	70919	March Coatings	123456	9999	06/20/2016	Normal	\$0.07	1000	\$70.00	
<input checked="" type="checkbox"/>	18008	70918	March Coatings	123456	9999	06/20/2016	Normal	\$0.07	1000	\$70.00	154
<input checked="" type="checkbox"/>	17985	70297	O.B. Juan Chro...			01/08/2016	Normal	\$15.85	2	\$31.70	
<input checked="" type="checkbox"/>	17976	70602	O.B. Juan Chro...			01/08/2016	Normal	\$100.00	5	\$100.00	
<input checked="" type="checkbox"/>	17984	67836	Star Aerospace	888	88888	01/08/2016	Normal	\$34.00	16	\$544.00	
<input checked="" type="checkbox"/>	17977	68062	Star Aerospace	ASDF	asdf	01/08/2016	Normal	\$125.87	2	\$251.74	
<input checked="" type="checkbox"/>	17909	68031	Todd	SDFS	sdf	01/08/2016	Normal	\$178.10	4	\$178.10	
<input checked="" type="checkbox"/>	17983	70227	Zebra Parts			01/08/2016	Normal	\$1,512.34	5	\$1,512.34	

- **Begin by navigating to the 'Administration Tab'**
- **Select 'Settings'**
- **Select 'Accounting'**
- **Write down current Accounting Settings (QB's, CSV, Syspro)**



Settings

- Application Settings
  - Accounting
  - Authentication
  - Company
  - Email
  - Fields
  - Final Inspection
  - Final Inspection Data
  - General
  - Portal Notification
  - Pricing
  - Report Notification
  - Shipping
  - Shipping Notification
  - Workflow
- User Settings
  - General
  - Shipping

**Accounting**

Invoice Level: Package

Invoice Type: Part

Price Decimals: 5

**Account Export Type**

CSV

Export Fields: <CUSTOMERID>,<INVOICEID>,<WO

Calculate Unit Price for Lot

Include Header Row

Quickbooks

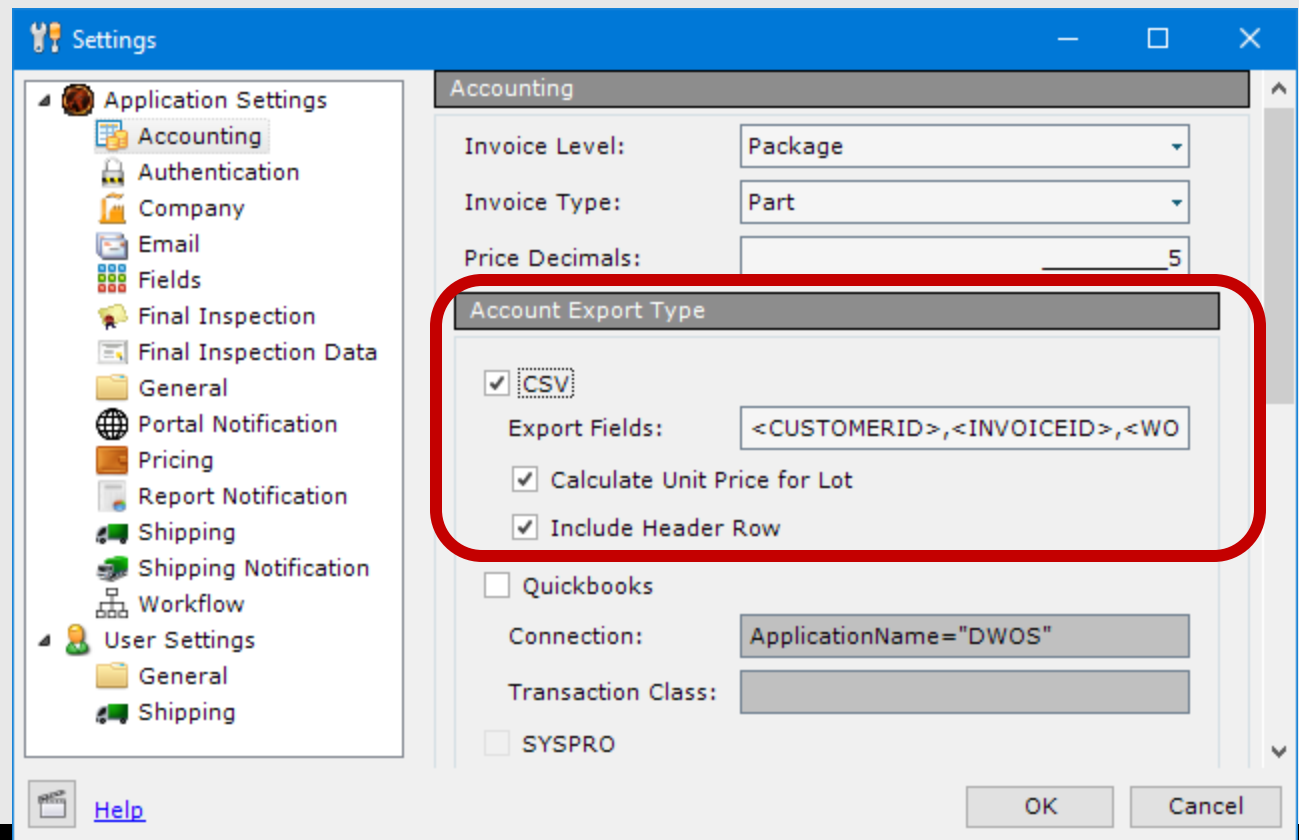
Connection: ApplicationName="DWOS"

Transaction Class:

SYSPRO

Configure SYSPRO Integration...

- **Select 'CSV' from the Account Export Type list**
- **Select 'Ok'**



The screenshot shows the 'Settings' dialog box with the 'Accounting' section selected in the left-hand navigation pane. The 'Account Export Type' section is highlighted with a red box. The 'CSV' option is selected, and the 'Export Fields' field contains the text '<CUSTOMERID>,<INVOICEID>,<WO'. Other options like 'Calculate Unit Price for Lot' and 'Include Header Row' are also checked. The 'Quickbooks' and 'SYSPRO' options are unchecked. The 'Connection' field contains 'ApplicationName="DWOS"' and the 'Transaction Class' field is empty. The 'OK' and 'Cancel' buttons are visible at the bottom right.

Settings

Accounting

Invoice Level: Package

Invoice Type: Part

Price Decimals: 5

Account Export Type

CSV

Export Fields: <CUSTOMERID>,<INVOICEID>,<WO

Calculate Unit Price for Lot

Include Header Row

Quickbooks

Connection: ApplicationName="DWOS"

Transaction Class:

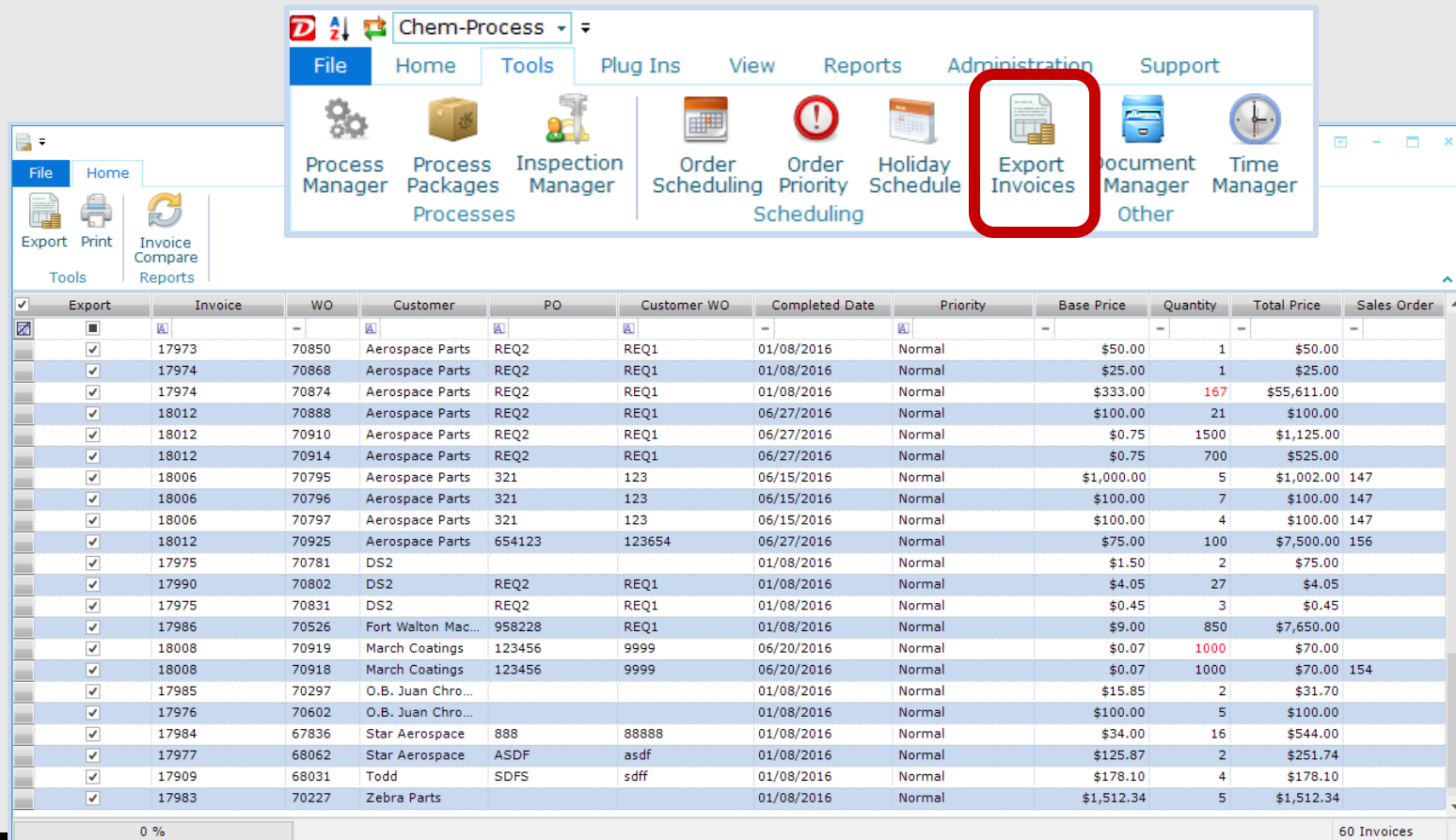
SYSPRO

Help

OK Cancel

# DWDS

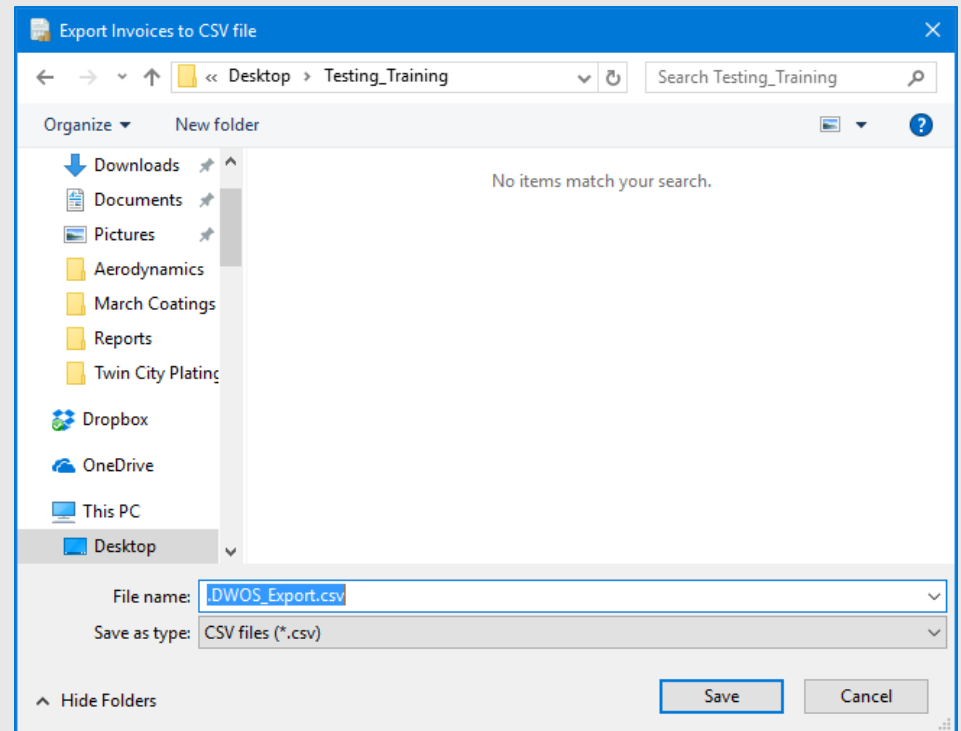
- **Navigate to the 'Tools' Tab and select 'Export Invoices'**



The screenshot displays the DWDS software interface. At the top, the 'Chem-Process' dropdown menu is visible. Below it, the 'Tools' tab is selected, and the 'Export Invoices' icon is highlighted with a red box. The main window shows a table of invoice data with columns for Export, Invoice, WO, Customer, PO, Customer WO, Completed Date, Priority, Base Price, Quantity, Total Price, and Sales Order.

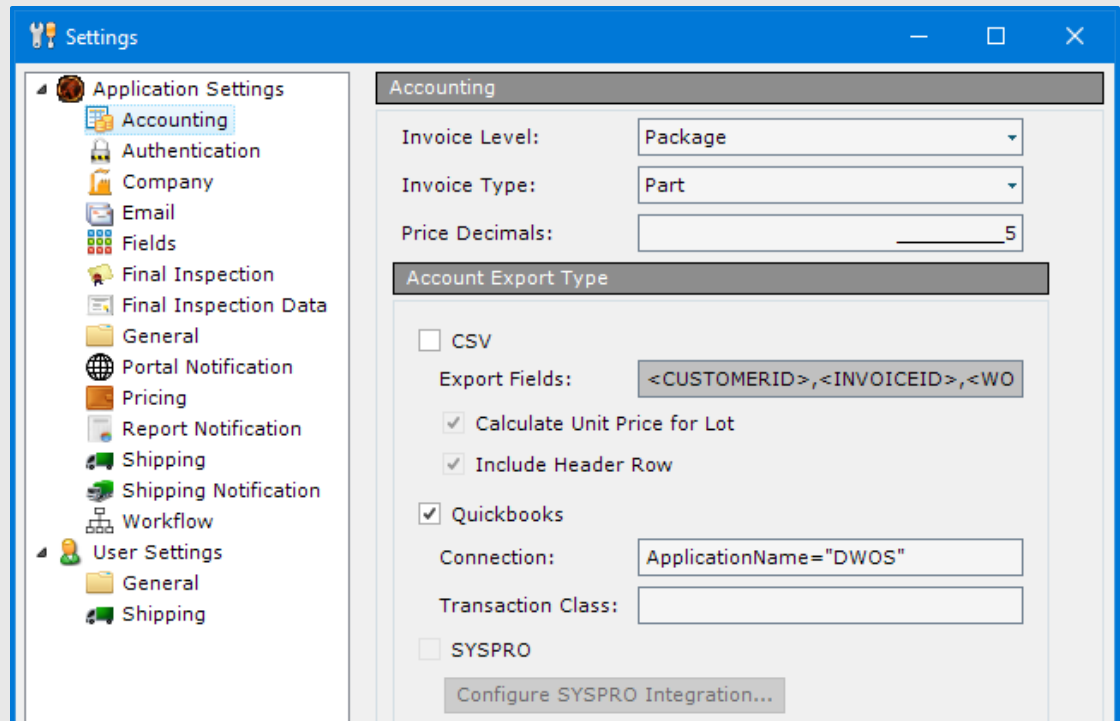
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- **Review Orders queued for Export**
- **Select 'Export'**
- **Select destination for  
.CSV Export**





- **Return to the 'Administration Tab'**
- **Select 'Settings'**
- **Select 'Accounting'**
- **Restore Accounting Settings to original configuration**



# DWOS

- **Export Invoices Dialog will now be empty**
- **DWOS is now ready for live-invoicing**

